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National Grid plc,
1-3 Strand
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Attn: The Board of Directors

23 May 2024

To whom it may concern

Proposed Rights Issue by National Grid plc (the “Transaction”)

We refer to the prospectus (the “**Prospectus**”) proposed to be issued on or around the date of this letter in relation to the Transaction.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Prospectus with the inclusion of the references to our name in the form and context in which they appear.

Yours faithfully,

A handwritten signature in black ink, appearing to read "D. Seal", with a long horizontal stroke extending to the right.

Name: David Seal

Position: ECM Execution, Managing Director

For and on behalf of **Barclays Bank PLC**