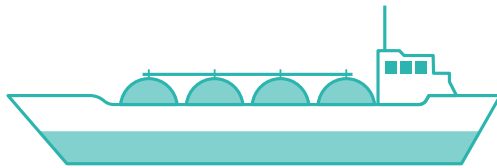


Capacity offering 2029

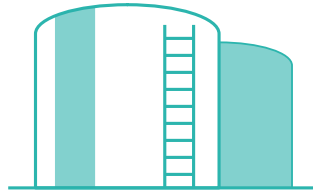
Last lot market offer
2024

Capacity Offering 2029

The bundle will be offered from 1st October 2029
Bidders can select between a term of 5 years, 10 years or out till July 2045



42 berthing slots¹



200,000 m³ storage²



125 GWh/d regasification²

Maximise your market flexibility

Designed for independent ventures

Solo bid

Bids
£/annum

Joint bid

Collaborate and amplify your potential

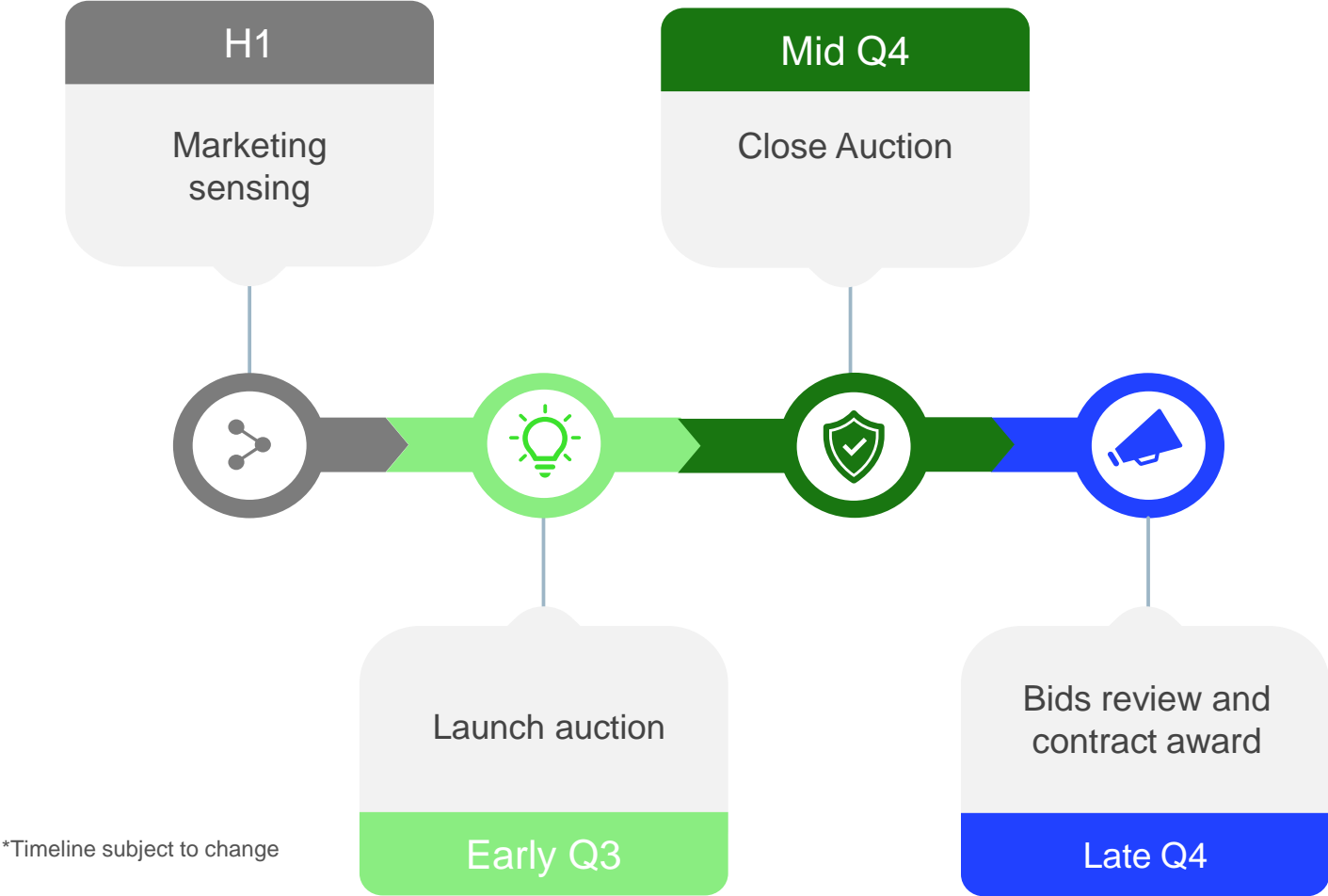
Catered to facilitate joint ventures

CAP 29 – Final Lot Derisked and Available

Our Customers



Timing for the final Lot on offer



Meet the Cap 29 Team



Satish Murthi
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Customer and Regulatory Manager

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Further info

Who is Grain LNG?

**Fast.
Flexible.
Reliable.**

We have the ability to swing from minimum to maximum within a day

Independent operator

The largest LNG terminal in Europe

A completely independent operator and the only terminal in the UK able to process the full global range of LNG

We currently have six international long term capacity holders and a new customer joining in 2025

1,000,000m³
of LNG storage, increasing to 1,200,000m³ from 2025

800+ GWh/d
from 2025 – 33% of UK's gas demand

Multiple jetties

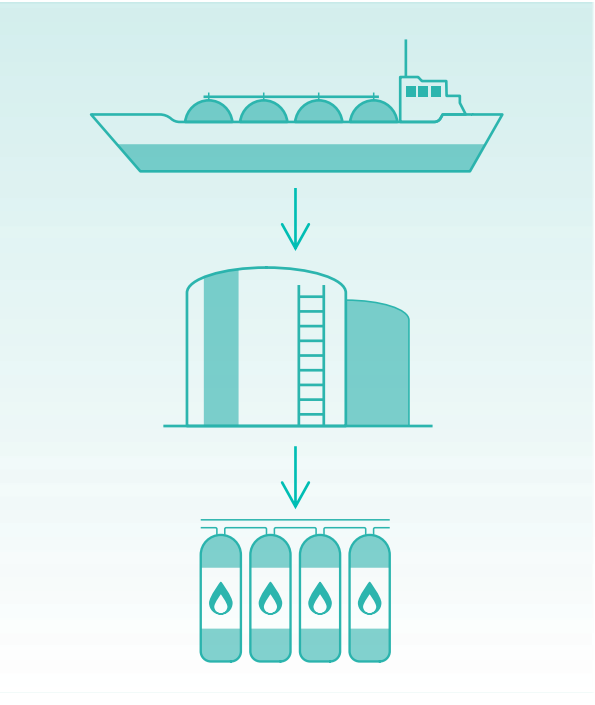
644 GWh/d
25% of the UK's gas demand



Our services

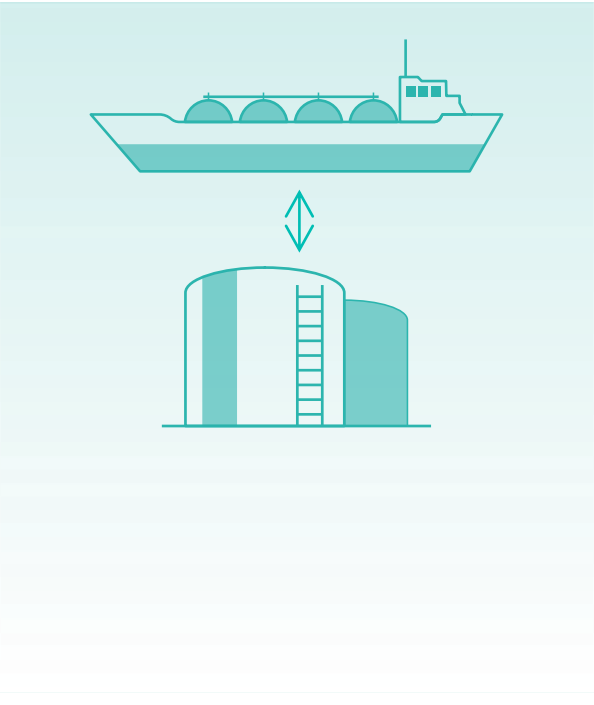
A flexible offering that allows our customers to optimise and react to market conditions

Regasification
(2005)



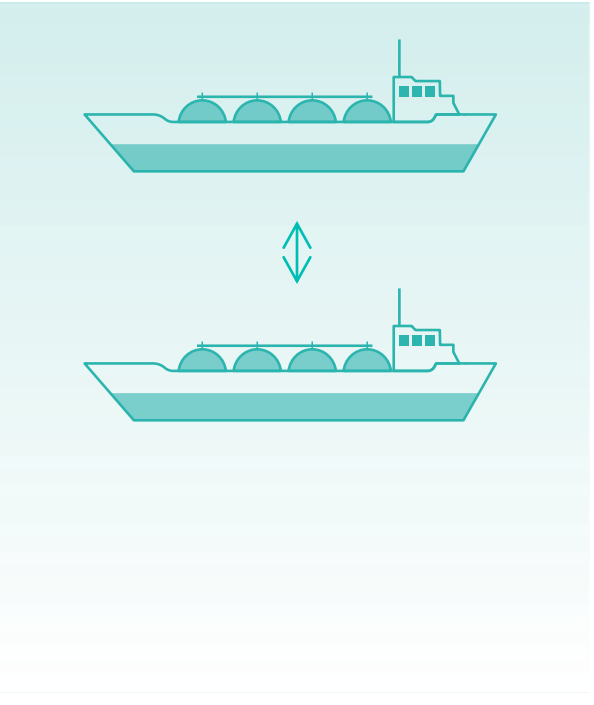
Primary service with capacity sold as a bundle consisting of berthing slots, storage capacity and regasification capacity.

Reloading
(2015)



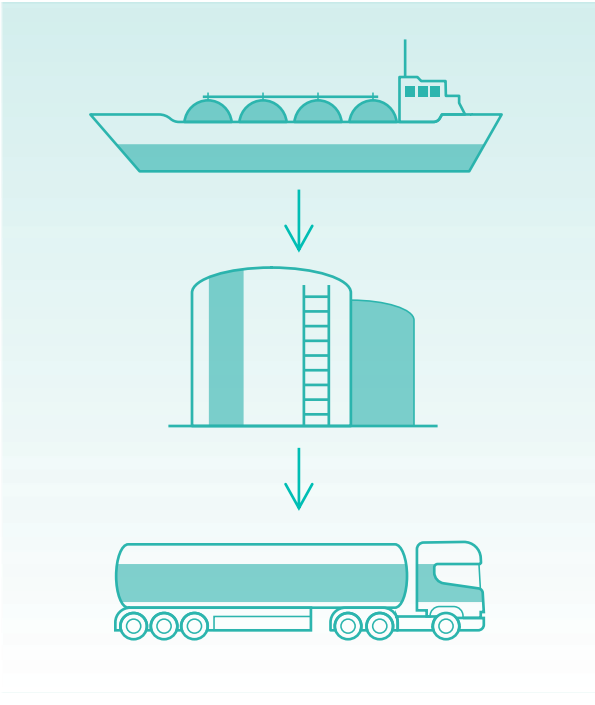
New service introduced in 2015 allowing capacity holders to reload their LNG and move to a higher priced market

Transshipment
(2019)



Innovative service introduced in 2019 allowing both capacity holders or 3rd party shippers to perform ship to ship transfer without the use of the terminal storage tanks.

Small Scale LNG – Truck Loading
(2015)



Launched in 2015, this service allows capacity holders to sell their LNG to the emerging small scale market that includes using LNG as a fuel for road transport, off-grid industry and marine vessels to reduce environmental pollution and carbon emissions.

National Grid assets on the Grain peninsular

A prime location for low carbon projects – blue hydrogen, carbon shipping and green ammonia storage



NG Asset
Owned by other

Our Advantages

Only independent terminal operator in the UK

Flexibility

- / Extensive storage with full flexibility for customers to optimise and react to gas prices
- / Multiple customers enable within terminal trading of capacity
- / Large nitrogen capability means any LNG can be received with minimal constraints

Market access

- / Two entry points to the NBP (one high pressure, one low pressure)
- / Cost effective access to NW Europe (close to the interconnectors)
- / Multi Jetty catering for vessels from ~70,000m³ to Qmax (266,000m³)

Add on services

- / Only UK terminal to offer additional services including re-loads, cooldowns and transhipments
- / Multi-bay facility available for loading road tankers, rail wagons and ISO containers
- / Existing infrastructure and skills can be repurposed for hydrogen storage as we transition to net zero

Future focus

- / Grain is well positioned for a blue hydrogen project linked to the terminal – providing capacity holders the ability to decarbonise their gas
- / Grain is assessing other carbon related projects, such as carbon shipping services
- / Grain is an existing fully built facility with lower costs than new builds