



**PROGRESS REPORT ON  
PROPOSED AMENDMENTS TO THE SYSTEM  
OPERATOR – TRANSMISSION OWNER CODE**

*February 2007*

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ANNEX 1 - STC AMENDMENT REGISTER AS AT 1<sup>st</sup> March 2007

## 1 INTRODUCTION

This Progress Report is prepared in accordance with Section B, Paragraph 7.2.8 of the STC and provides inter alia, details of current Amendment Proposals and matters arising during the preceding month together with details of key decisions made at the STC Committee meeting held on 20<sup>th</sup> February 2007 regarding the prioritisation and timetabling of Amendment Proposals.

## 2 DETAILS OF AMENDMENT PROPOSALS REFUSED

This section details Amendment Proposals refused by the Committee Secretary or by the STC Committee (in accordance with Section B, Paragraph 7.2.2.2 of the STC).

- None

## 3 NEW AMENDMENT PROPOSALS

<u>REF</u>	<u>TITLE</u>	<u>PROPOSER</u>	<u>SUBMITTED</u>
CA023	Exchange of Best View Investment Planning Data Outside the Boundary of Influence	National Grid	13/02/07
CA024	Clarification of Construction Planning Assumption Data Requirements	National Grid	13/02/07
CA025	Amendment to STC regarding obligations in Connection Site Specification Submissions	National Grid	13/02/07
CA026	Exchange of Data Amongst Relevant Parties in Schedules 5, 6, 7, 11 and 13	National Grid	13/02/07

## 4 AMALGAMATIONS

This section contains details of any decision of the STC Committee to amalgamate Amendment Proposals in accordance with Section B, Paragraph 7.2.3.1 of the STC.

- None.

## 5 SCHEDULING AND TIMETABLES

This section of the Progress Report is intended to give a high level timetable for each Amendment Proposal in progress. Specific milestone dates and key phase dates will be entered when the information is available. The shaded area is intended to show progress up to present.

Ref.	TITLE	Presented at STC Committee Meeting	Evaluation Phase Concluded	Proposed Amendment Report Approved	Proposed Amendment Report Published	Consultation Period Concluded	Amendment Report Submitted to Authority	Authority Determination	Date of Implementation	Comments on changes, slippages and impact on implementation date
CA026	Exchange of Data Amongst Relevant Parties in Schedules 5, 6, 7, 11 and 13	20/02/07	N/A							CA026 (Exchange of Data Amongst Relevant Parties in Schedules 5, 6, 7, 11 and 13) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA026 should proceed directly to the Assessment and Report Phase.
CA025	Amendment to STC regarding obligations in Connection Site Specification Submissions	20/02/07	N/A							CA025 (Amendment to STC regarding obligations in Connection Site Specification Submissions) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA025 should proceed directly to the Assessment and Report Phase.
CA024	Clarification of Construction Planning Assumption Data Requirements	20/02/07	N/A							CA024 (Clarification of Construction Planning Assumption Data Requirements) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA024 should proceed directly to the Assessment and Report Phase.
CA023	Exchange of Best View Investment Planning Data Outside the Boundary of Influence	20/02/07	N/A							CA023 (Exchange of Best View Investment Planning Data Outside the Boundary of Influence) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA023 should proceed directly to the Assessment and Report Phase.

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Ref.	TITLE	Presented at STC Committee Meeting	Evaluation Phase Concluded	Proposed Amendment Report Approved	Proposed Amendment Report Published	Consultation Period Concluded	Amendment Report Submitted to Authority	Authority Determination	Date of Implementation	Comments on changes, slippages and impact on implementation date
<b>CA022</b>	Amendments to Section H resulting from CA013	21/08/06	N/A	22/09/06	22/09/06	06/10/06	12/10/06	13/11/06	20/11/06	CA022 (Amendments to Section H resulting from CA013) was proposed by National Grid and discussed at the August STC Committee meeting. The Committee decided that CA022 should proceed directly to the Assessment and Report Phase. The Committee reviewed and signed-off the Proposed Amendment Report at September's STC Committee meeting. Proposed Amendment Report circulated to the industry for consultation on 22 <sup>nd</sup> September 2006. Consultation period closes on 6 <sup>th</sup> October 2006. No consultation responses received. Final Amendment Report submitted to Authority on 12 <sup>th</sup> October 2006. Authority approved CA022 on 13 <sup>th</sup> November 2006. CA022 was implemented on 20 <sup>th</sup> November 2006.
<b>CA021</b>	Exchange of Certain Investment Planning Data	18/04/06	17/05/ 06	26/06/06	27/06/06	11/07/06	14/07/06	08/08/06	15/08/06	CA021 Exchange of Certain Investment Planning Data was proposed by National Grid and was discussed at the 18 <sup>th</sup> April 2006 STC Committee meeting. The Committee decided to take forward CA021 to the Evaluation Phase. A meeting was held on 8 <sup>th</sup> May 2006 to discuss further. The Committee AGREED at the 17 <sup>th</sup> May 2006 meeting that the Evaluation phase was complete. The Committee reviewed and signed-off the Proposed Amendment Report. Sent out for Industry consultation on 27 <sup>th</sup> June 2006. Close of consultation on 11 <sup>th</sup> July 2006. No consultation responses received. Final Amendment Report submitted to Authority on 14 <sup>th</sup> July 2006. Authority approved CA021 on 8 <sup>th</sup> August 2006. CA021 was implemented on 15 <sup>th</sup> August 2006.

**6 AUTHORITY DECISIONS**

- None

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All documents referred to in the Amendment Register are available on the National Grid STC website.

**CA026**

**Exchange of Data Amongst Relevant Parties in Schedules 5, 6, 7, 11 and 13**

<b>Proposer</b>	National Grid	<b>Submitted</b>	13/02/07	<b>Submitted</b>	Normal
				<b>Priority</b>	

**Amendment Description**

Allow the transfer of the Construction Planning Assumptions to the Transmission Owners (TOs) in Schedules 5, 6, 7, 11 and 13.

Allow the same data to be transferred to the Other Affected TO (e.g. Section D, Part 2, Paragraph 2.2.3) as provided to the Affected TO (e.g. Section D, Part 2, Paragraph 2.2.2) in Schedules 5, 6, 7 and 13.

**Current status and progress**

CA026 (Exchange of Data Amongst Relevant Parties in Schedules 5, 6, 7, 11 and 13) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA026 should proceed directly to the Assessment and Report Phase.

**CA025**

**Amendment to STC regarding obligations in Connection Site Specification Submissions**

<b>Proposer</b>	National Grid	<b>Submitted</b>	13/02/07	<b>Submitted</b>	Normal
				<b>Priority</b>	

**Amendment Description**

Amendment to Section D, Part 1, Paragraph 2.6 such that when the TO has any new/revised information regarding the Connection Site Specification (CSS) then it shall submit a revised CSS to NGET.

Insert new provisions in Section D, Part 2 after paragraph 10, which would necessitate the TOs to submit a new/revised Connection Site Specifications to NGET prior to the commissioning of a project.

**Current status and progress**

CA025 (Amendment to STC regarding obligations in Connection Site Specification Submissions) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA025 should proceed directly to the Assessment and Report Phase.

**CA024**

**Clarification of Construction Planning Assumption Data Requirements**

<b>Proposer</b>	National Grid	<b>Submitted</b>	13/02/07	<b>Submitted</b>	Normal
				<b>Priority</b>	

**Amendment Description**

Amend Section D, Part 2, Paragraph 3.1 such that the baseline for assessing NGET Construction Applications is the 'contracted background' as described in PC.5.4 of the Grid Code.

Amend Section D, Part 2, Paragraph 3.3 such that the latest submitted version of the 'contracted background' becomes the default data to be when assessing a NGET Construction Application.

**Current status and progress**

CA024 (Clarification of Construction Planning Assumption Data Requirements) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA024 should proceed directly to the Assessment and Report Phase.

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**CA023**

**Exchange of Best View Investment Planning Data Outside the Boundary of Influence**

<b>Proposer</b>	National Grid	<b>Submitted</b>	13/02/07	<b>Submitted Priority</b>	Normal
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**Amendment Description**

This amendment proposes changes to Schedule 3 and Schedule 14 of the STC. The changes would allow National Grid to release the full GB Investment Planning models, including the Investment Planning Ranking Orders and Investment Planning network models, to the TOs for the purposes of investment planning.

**Current status and progress**

CA023 (Exchange of Best View Investment Planning Data Outside the Boundary of Influence) was proposed by National Grid and discussed at the February 2007 STC Committee meeting. The Committee decided that CA023 should proceed directly to the Assessment and Report Phase.

**CA022**

**Amendments to Section H resulting from CA013**

<b>Proposer</b>	National Grid	<b>Submitted</b>	14/08/06	<b>Submitted Priority</b>	Normal
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**Amendment Description**

The Amendment Proposal proposes to add two additional sub-paragraphs to Section H (Dispute Resolution) of the STC that were inadvertently omitted during the development of CA013 (TEC Exchange Rate Request Process).

CA013 added a new Part Three of Section D to the STC, including two paragraphs, 1.4 and 2.7 which described matters that would be potentially disputable in accordance with paragraph 4.1 of Section H. Section H is structured so that all such disputable matters are listed in paragraphs 4.3 and 4.4. The new paragraphs introduced by CA013 should have therefore been listed in paragraph 4.4 of Section H but this change was inadvertently omitted.

CA022 proposes to correct this by adding two additional sub-paragraphs, 4.4.14 and 4.4.15, to Section H, which will refer to paragraphs 1.4 and 2.7 of Section D, Part Three, respectively. It will also make it clear that disputes in reference to TEC Exchange fall under the provisions of paragraph 4.4 and not 4.3.

**Current status and progress**

CA022 (Amendments to Section H resulting from CA013) was proposed by National Grid and discussed at the August STC Committee meeting. The Committee decided that CA022 should proceed directly to the Assessment and Report Phase.

The Committee reviewed and signed-off the Proposed Amendment Report at September's STC Committee meeting. Proposed Amendment Report circulated to the industry for consultation on 22<sup>nd</sup> September 2006. Consultation period closes on 6<sup>th</sup> October 2006.

No consultation responses received. Final Amendment Report submitted to Authority on 12<sup>th</sup> October 2006.

Authority approved CA022 on 13<sup>th</sup> November 2006. CA022 was implemented on 20<sup>th</sup> November 2006.

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**CA021**

**Exchange of Investment Planning Data**

<b>Proposer</b>	National Grid	<b>Submitted</b>	11/04/06	<b>Submitted Priority</b>	Normal
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**Amendment Description**

This amendment proposes changes to paragraph 2.4.3 (and 2.4.2) of Schedule 3 of the STC to allow Parties to disclose specific data to Transmission Owners on an enduring basis for the purposes of transmission investment planning, specifically stability studies.

The current provisions of paragraph 2.4.3 of Schedule 3 will expire on 30 September 2006. However, in the view of the proposer, there is a continuing need for this data to be provided to enable all Parties to meet their Licence obligations. It is therefore proposed that this data exchange is made permanent, but that the relevant sections of Schedule 3 are made more specific about the data that can be disclosed.

**Current status and progress**

CA021 Exchange of Certain Investment Planning Data was proposed by National Grid and was discussed at the 18<sup>th</sup> April 2006 STC Committee meeting. The Committee decided to take forward CA021 to the Evaluation Phase, meeting was held on 8th May 2006 to discuss further. The Committee AGREED at the 17<sup>th</sup> May 2006 meeting that the Evaluation phase was complete for CA021 and a Proposed Amendment Report should be drafted.

The Committee reviewed and signed-off the Proposed Amendment Report for Industry Consultation. Sent out for Industry consultation on 27/06/2006. Close of consultation on 11th July 2006.

No consultation responses received. Final Amendment Report submitted to Authority on 14<sup>th</sup> July 2006.

Authority approved CA021 on 8<sup>th</sup> August 2006. CA021 was implemented on 15<sup>th</sup> August 2006.