

Reference Number: GPT4/07

GAS PROCUREMENT TENDER OFFER NOTICE

1. By this Gas Procurement Tender Offer Notice,

(insert name, company registered number and Shipper Short Code of Tendering User)
(the “**Tendering User**”) makes the Gas Procurement Tender Offers set out in the Schedule hereto (each of which is a “**Gas Procurement Tender Offer**”).
2. By each Gas Procurement Tender Offer the Tendering User offers to enter into a Gas Purchase Contract with National Grid Gas for the sale to National Grid Gas of gas for Operating Margins purposes. Each Gas Procurement Tender Offer is made in accordance with, and subject to, the Gas Procurement Tender Rules with reference number GPT1.0 (the “**Gas Procurement Tender Rules**”) and the Gas Procurement Tender Terms with reference number GPT1.0 (the “**Gas Procurement Tender Terms**”) to both of which the Tendering User agrees it is bound.
3. This Gas Procurement Tender Offer Notice and the Gas Procurement Tender Offers made herein are submitted pursuant to, and in accordance with, the Gas Procurement Tender Invitation Notice with the same reference number as this Gas Procurement Tender Offer Notice (the “**Gas Procurement Tender Invitation Notice**”).
4. Defined terms used in this Gas Procurement Tender Offer Notice shall, unless the context otherwise requires or otherwise defined herein, have the meanings given to them in the Gas Procurement Tender Terms.
5. Each and every Gas Procurement Tender Offer set out in this Gas Procurement Tender Offer Notice is separate to, and independent of, every other Gas Procurement Tender Offer set out herein.
6. (a) It is acknowledged and agreed that, subject to paragraph (b) below, if National Grid Gas should accept any one or more Gas Procurement Tender Offers made by this Gas Procurement Tender Offer Notice it may do so in accordance with the Gas Procurement Tender Terms in respect of any amount of gas, provided such amount is not greater than the Tendered Quantity as offered in that Gas Procurement Tender Offer.

(b) If the Tendering User has so indicated, by ticking the relevant column in the Schedule hereto for a specific Gas Procurement Tender Offer, then that Gas Procurement Tender Offer, if accepted by National Grid Gas, may only be accepted for the full amount of the Tendered Quantity offered in that Gas Procurement Tender Offer.

7. In submitting this Gas Procurement Tender Offer Notice, and without prejudice to Clause 5 of the Gas Procurement Tender Terms, the Tendering User represents, warrants and undertakes that:
- (a) this Gas Procurement Tender Offer Notice has been duly authorised, and executed by duly authorised persons, in accordance with the constitutional documents of the Tendering User;
 - (b) this Gas Procurement Tender Offer Notice and each of the other Tender Documents constitute and will constitute the legal, valid, binding and enforceable obligations of the Tendering User in accordance with its terms; and
 - (c) the information in this Gas Procurement Tender Offer Notice has not been communicated to any third party or adjusted in accordance with any agreement or arrangement with any third party except as agreed in writing by National Grid Gas.
8. For the purposes of Clause 7(c) of the Gas Procurement Tender Terms, the facsimile number of the Tendering User, and representative for whose attention Gas Procurement Tender Acceptance Notices are to be marked is as follows:

Facsimile Number: _____ (*please complete*)

Marked for the attention of: _____ (*please complete*).

9. In submitting this Gas Procurement Tender Offer Notice the Tendering User acknowledges and agrees that, irrespective of whether or not a Gas Procurement Tender Acceptance Notice is issued in relation to any Gas Procurement Tender Offer(s) set out herein, National Grid Gas may disclose any information contained herein as provided in Clause 11 of the Gas Procurement Tender Terms.

SIGNED by a duly authorised signatory of the Tendering User.

Signature:

Name:

Position:

Date:

SCHEDULE TO GAS PROCUREMENT TENDER OFFER NOTICE

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GAS PROCUREMENT TENDER OFFERS

Note: For each Gas Procurement Tender Offer stated in this Schedule, the Tendered Quantity shall be calculated by multiplying the number of Tranches stated for the Gas Procurement Tender Offer by 500,000 kWh

Delivery Method: NBP Trade in accordance with NBP 97 Terms (maximum 25,000,000 kWh)			
Delivery Period (all Gas Days inclusive): 01 st May – 19 th June 2007			
Gas Procurement Tender Offer Number	Number of whole Tranches (each such Tranche being for a Tendered Quantity of 500,000 kWh - N.B. This is an aggregate and not a daily quantity)	Price in pence per kWh (in ascending price order)	Please tick if the Gas Procurement Tender Offer may <u>only</u> be accepted for the full amount of the Tendered Quantity
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
Total (for information only)			

Delivery Method: Storage Gas Transfer in the Hole House Farm Storage Facility (maximum 25,000,000 kWh)			
Delivery Period (all Days inclusive): 01 st May 2007			
Gas Procurement Tender Offer Number	Number of whole Tranches (each such Tranche being for a Tendered Quantity of 500,000 kWh - N.B. This is an aggregate and not a daily quantity)	Price in pence per kWh (in ascending price order)	Please tick if the Gas Procurement Tender Offer may <u>only</u> be accepted for the full amount of the Tendered Quantity
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
Total (for information only)			

Where the delivery method is via a Storage Gas Transfer in the Hole House Farm storage facility then the bid must also be accompanied by written confirmation from the tenderer that they have an arrangement with the facility operator to transfer gas in store at Hole House Farm on 01st May 2007. National Grid Gas will then seek similar confirmation from the facility operator and if either confirmation is not forthcoming by 17:00 hours on 27th April 2007, the Bid will be treated by National Grid Gas as invalid.

Duly Authorised Signatory: